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**Disclosure statement (financial adviser)**

Address: **C/- Hazlett Insurance Limited  
PO Box 39 162  
Harewood  
Christchurch**

Email: **Insurance@hazlett.nz**

Telephone number: **03 3587246**

Trading name: **Hazlett Insurance Limited**

Name of financial adviser: **Saret Yan**

Financial Services Provider number: **FSP366666**

Disclosure statement Commencement Date: **25<sup>th</sup> May 2017**

Email address: [syan@hazlett.nz](mailto:syan@hazlett.nz)

Name of financial adviser: **Sarah Corbett**

Financial Services Provider number: **FSP459146**

Disclosure statement Commencement Date: **30<sup>th</sup> May 2017**

Email address: [scorbett@hazlett.nz](mailto:scorbett@hazlett.nz)

Name of financial adviser: **Peter Buckley**

Financial Services Provider number: **FSP82741**

Disclosure statement Commencement Date: **10<sup>th</sup> July 2017**

Telephone number: **0274 620 159**

Email address: [pbuckley@hazlett.nz](mailto:pbuckley@hazlett.nz)

Name of financial adviser: **Tracey Gerken**  
Financial Services Provider number: **FSP626289**  
Disclosure statement Commencement Date: **23<sup>rd</sup> July 2018**  
Email address: [tgerken@hazlett.nz](mailto:tgerken@hazlett.nz)

Name of financial adviser: **Harry Jones**  
Financial Services Provider number: **FSP633129**  
Disclosure statement Commencement Date: **3<sup>rd</sup> September 2018**  
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Email address: [hjones@hazlett.nz](mailto:hjones@hazlett.nz)

Name of financial adviser: **Silvana Ionita**  
Financial Services Provider number: **FSP408186**  
Disclosure statement Commencement Date: **25<sup>th</sup> March 2019**  
Email address: [sionita@hazlett.nz](mailto:sionita@hazlett.nz)

Name of financial adviser: **Richard Hinks**  
Financial Services Provider number: **FSP329746**  
Disclosure statement Commencement Date: **10<sup>th</sup> April 2019**  
Email address: [rhinks@hazlett.nz](mailto:rhinks@hazlett.nz)

Name of financial adviser: **Peter Engel**  
Financial Services Provider number: **FSP710891**  
Disclosure statement Commencement Date: **14<sup>th</sup> January 2020**  
Email address: [pengel@hazlett.nz](mailto:pengel@hazlett.nz)

Name of financial adviser: **Kent Lloyd**  
Financial Services Provider number: **FSP730531**  
Disclosure statement Commencement Date: **23<sup>rd</sup> March 2020**  
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Name of financial adviser: **James Richards**  
Financial Services Provider number: **FSP635729**  
Disclosure statement Commencement Date: **20<sup>th</sup> July 2020**  
Email address: [jrichards@hazlett.nz](mailto:jrichards@hazlett.nz)

Name of financial adviser: **James Smith**  
Financial Services Provider number: **FSP568407**  
Disclosure statement Commencement Date: **12<sup>th</sup> January 2021**  
Email address: [jsmith@hazlett.nz](mailto:jsmith@hazlett.nz)

### **It is important that you read this document**

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

### **What sort of adviser am I?**

I am a registered financial adviser. I am not, however, authorised to give advice in relation to securities, land investment products, futures contracts, or investment-linked contracts of insurance.

I can give you advice about insurance contracts, other than investment-linked insurance contracts.

### **What should you do if something goes wrong?**

If you have a problem, concern, or complaint about any part of my service, please tell me or my employer, so that our internal complaints scheme can try to fix the problem.

You may contact our internal complaints scheme by notifying us in writing at

**Hazlett Insurance Limited**  
**Internal Complaints Scheme**  
**P O Box 39162**  
**Harewood**  
**Christchurch 8053**

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact **Financial Services Complaints Limited** This service will cost you nothing and will help us resolve any disagreements.

You can contact **Financial Services Complaints Limited** at

Address: P O Box 5967, Wellington, 6011

Telephone number: 04 4723725 or 0800347257

Email address: [info@fscl.org.nz](mailto:info@fscl.org.nz)

#### **How am I regulated by the Government?**

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

#### **Declaration**

I, Peter Engel, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

**Signed:**



Saret Yan

**Signed:**



Sarah Corbett

**Signed:**



Peter Buckley

**Signed:**



Tracey Gerken

**Signed:**



Harry Jones

**Signed:**



Richard Hinks

**Signed:**



Kent Lloyd

**Signed:**



James Smith

**Signed:**



Silvana Ionita

**Signed:**



Peter Engel

**Signed:**



James Richards